## CSBA Sample District Policy Manual CSBA Policy Management Console

**Status: ADOPTED** 

## **Bylaw 9011: Disclosure Of Confidential/Privileged Information**

Original Adopted Date: 03/01/1988 | Last Revised Date: 06/01/2025 | Last Reviewed Date: 06/01/2025

CSBA NOTE: This Bylaw addresses the disclosure of confidential information by a Governing Board member. See Board Policy 4119.23/4219.23/4319.23 - Unauthorized Release of Confidential/Privileged Information for disclosure of confidential information by an employee.

The Governing Board recognizes the importance of maintaining the confidentiality of information acquired as part of a Board member's official duties.

CSBA NOTE: Government Code 54963 specifies that a person may not disclose confidential information acquired during the person's presence in a closed session. In addition, the California Attorney General has opined in 80 Ops.Cal.Atty.Gen. 231 (1997) that an individual Board member may not publicly disclose information that has been received and discussed in closed session concerning pending litigation unless the information is authorized by law to be disclosed. Therefore, it is recommended that the Board consult CSBA's District and County Office of Education Legal Services or district legal counsel before disclosing any confidential information acquired during a closed session. For more information regarding the reporting of information discussed in closed session, see BB 9321.1 - Closed Session Actions and Reports.

A Board member shall not disclose confidential information to any person, except as authorized by law, this Bylaw or other Board bylaws or policies, or the Board.

CSBA NOTE: Pursuant to Government Code 54963, a Board member may not disclose confidential information that has been acquired by being present in a closed session unless the Board authorizes disclosure of that confidential information. Given that Board members often receive confidential information in anticipation of a closed session or as a follow-up to a closed session, the following definition of "confidential information" extends this prohibition accordingly.

Confidential information means any information that is prohibited from disclosure by law, this Bylaw or other Board bylaws or policies, or by the Board at the time disclosed and is not a public record subject to disclosure under the California Public Records Act (CPRA). Confidential information includes, but is not limited to, any of the following:

- 1. Information acquired by being present in a closed session that is specifically related to the basis for the Board to meet lawfully in closed session (Government Code 54963)
- 2. Information acquired in anticipation of a closed session, or as follow-up to a closed session, that is specifically related to the basis for the Board to meet lawfully in closed session
- 3. Information contained in communications provided to Board members from the district's attorney
- 4. Information deemed confidential by the Board

Confidential information does not include information that is already publicly disclosed, provided that the initial disclosure did not violate law, this Bylaw, or other Board bylaws or policies.

CSBA NOTE: Pursuant to Government Code 1098, it is a misdemeanor for any Board member to willfully and knowingly use or disclose for pecuniary gain, such as for monetary or financial gain, any confidential information acquired in the course of the Board member's official duties.

It is a misdemeanor for any Board member to willfully and knowingly use or disclose for pecuniary gain any information acquired in the course of the Board member's official duties where all of the following conditions are met: (Government Code 1098)

- 1. The information is not a public record subject to disclosure under the CPRA
- 2. The information is prohibited from disclosure by law, this Bylaw, or other Board bylaws or policies
- 3. The information will have, or could reasonably be expected to have, a material financial effect on the Board member if used or disclosed

CSBA NOTE: Government Code 54963 provides examples of remedies that may be pursued for improperly disclosing information acquired during closed session and prohibits the Board from taking any such adverse action against a Board member for disclosing such information in certain circumstances. Given that this Bylaw defines confidential information more broadly than just information obtained in closed session, the following paragraphs

apply to the broader definition of confidential information as defined above and should be modified to reflect district practice.

If a Board member threatens to disclose or does disclose confidential information, the Board may pursue or enact one or more of the following actions as it deems appropriate: (Government Code 54963)

- 1. Injunctive relief to prevent disclosure
- 2. Referral to the grand jury

**CSBA Publication** 

Website

3. Censure or other disciplinary action, provided the Board member has received training or been informed of the requirements of this Bylaw

However, the Board shall not take any action against a Board member for disclosing confidential information, nor shall the disclosure be considered a violation of this Bylaw, when the Board member does any of the following: (Government Code 1098, 54963)

- 1. Makes a confidential inquiry or complaint to a district attorney or grand jury concerning a perceived violation of law, including disclosing facts necessary to establish the illegality or potential illegality of a Board action that has been the subject of deliberation during a closed session
- 2. Expresses an opinion concerning the propriety or legality of Board action in closed session, including disclosure of the nature and extent of the illegal or potentially illegal action
- 3. Discloses information to law enforcement officials or to the joint legislative audit committee when reporting on improper governmental activities in accordance with law

**Policy Reference Disclaimer:** These references are not intended to be part of the policy itself, nor do they indicate the basis or authority for the Governing Board to enact this policy. Instead, they are provided as additional resources for those interested in the subject matter of the policy.

State	Description
Ed. Code 35010	Control of district; prescription and enforcement of rules
Ed. Code 35146	Closed sessions regarding suspensions
Evid. Code 1040	Privilege for official information
Gov. Code 1098	Disclosure of confidential information
Gov. Code 3549.1	Meeting and negotiating in public educational employment
Gov. Code 54950-54963	The Ralph M. Brown Act
Gov. Code 54956.8	Open meeting laws
Gov. Code 54956.9	Closed meeting for pending litigation
Gov. Code 54957	Complaints against employees; right to open session
Gov. Code 54957.1	Subsequent public report and rollcall vote; employee matters in closed session
Gov. Code 54957.5	Public records
Gov. Code 54957.6	Closed session; representatives with employee organization
Gov. Code 54957.7	Reasons for closed session
Gov. Code 54963	Unauthorized disclosure of confidential information
Gov. Code 7920.000-7930.170	California Public Records Act
Management Resources	Description
Attorney General Opinion	80 Ops.Cal.Atty.Gen. 231 (1997)

**Professional Governance Standards** 

CSBA District and County Office of Education Legal Services

Management Resources Description

Website <u>CSBA</u>

Cross References Description

0450 Comprehensive Safety Plan

0450 <u>Comprehensive Safety Plan</u>

1100 Communication With The Public

1312.3 <u>Uniform Complaint Procedures</u>

1312.3 Uniform Complaint Procedures
1312.3-E(1) Uniform Complaint Procedures

1312.3-E(2) Uniform Complaint Procedures

1340 Access To District Records

1340 Access To District Records

2120 Superintendent Recruitment And Selection

2121 Superintendent's Contract

3580 <u>District Records</u>

3580 <u>District Records</u>

4112.5 Criminal Record Check
4112.5-E(1) Criminal Record Check

4112.6 Personnel Files

4119.23 <u>Unauthorized Release Of Confidential/Privileged Information</u>

4119.42 Exposure Control Plan For Bloodborne Pathogens

4119.42 Exposure Control Plan For Bloodborne Pathogens

4119.42-E(1) Exposure Control Plan For Bloodborne Pathogens

4143 Negotiations/Consultation

4143.1 Public Notice - Personnel Negotiations
4143.1 Public Notice - Personnel Negotiations

4212.5 Criminal Record Check
4212.5-E(1) Criminal Record Check

4212.6 Personnel Files

4219.23 Unauthorized Release Of Confidential/Privileged Information

4219.42 Exposure Control Plan For Bloodborne Pathogens
4219.42 Exposure Control Plan For Bloodborne Pathogens
4219.42-E(1) Exposure Control Plan For Bloodborne Pathogens

4243 Negotiations/Consultation

4243.1 Public Notice - Personnel Negotiations
4243.1 Public Notice - Personnel Negotiations

4312.5 Criminal Record Check
4312.5-E(1) Criminal Record Check

4312.6 Personnel Files

4319.23 Unauthorized Release Of Confidential/Privileged Information

**Cross References Description** 4319.42 **Exposure Control Plan For Bloodborne Pathogens** 4319.42 **Exposure Control Plan For Bloodborne Pathogens** Exposure Control Plan For Bloodborne Pathogens 4319.42-E(1) 5125 **Student Records** 5125 **Student Records** 9000 Role Of The Board 9005 **Governance Standards** 9010 **Public Statements** 9200 **Limits Of Board Member Authority** 9230 Orientation **Closed Session** 9321 9321-E(1) **Closed Session** 9321-E(2) **Closed Session**