



May 29, 2025

Rebecca Westover  
Mountain View Whisman School District  
1400 Montecito Avenue  
Mountain View, CA 94043

**RE: MVWSD Roofing Replacement and Repair Project**

In our capacity as the District's Construction Manager, we have completed a review of the Bid Proposals submitted by all prospective bidders for the **Roofing Replacement and Repair Project** that was bid on Tuesday, May 6, 2025, at 2:00 p.m. In our review, we found that Courtney, Inc., has submitted the responsive and responsible low bid for the subject project.

1. Courtney, Inc., has a valid California contractor license. License is current and active.
2. Their proposed Surety Company, Liberty Mutual Insurance Company is licensed to do business in California and is rated A (Excellent) by A.M. Best Rating Center.
3. Their recent and experience indicates that they are financially capable and possess the resources to perform on a project of this magnitude.
4. Their bid documents appear to be in order with all required submissions.
5. After publishing this project in the Daily Post, five (5) bids were received:

Courtney, Inc.	\$4,450,000.00
I&A Contracting, Inc.	\$4,586,000.00
Best Contracting Services	\$4,761,450.00
Andy's Roofing Company	\$5,609,900.00
EF Brett & Company	\$6,632,000.00

In addition to the Contractor's base bid, the District has elected to proceed with the add alternates included in the Contractor's bid in the amount of \$2,150,793.00. The add alternates included in this total are listed below:

1. **Crittenden Add Alternate #1** – Replace roofing as shown on Building 600 (4,136SF) - \$180,000.00
2. **Bubb Add Alternate #1** – All Low Slope Roofs and Canopies - \$0.00
3. **Bubb Add Alternate #2** – Full Fascia Board Flashing Replacement with Kynar Coated Metal - \$200,000.00
4. **Imai Add Alternate #1** – All Low Slope Roofs and Canopies - \$878,271.00
5. **Imai Add Alternate #2** – Full Fascia Board Flashing Replacement with Kynar Coated Metal -\$162,015.00
6. **Landels Add Alternate #1** –All low Slope Roofs and Canopies - \$526,252.00
7. **Landels Add Alternate #2** – Full Fascia Board Flashing Replacement with Kynar Coated Metal - \$204,255.00

This brings the total contract amount for Courtney, Inc to \$6,600,793.00 The construction budget for this project was \$7,068,718.00 The bid received from Courtney, Inc., is within budget.

In conclusion, based upon the above, it is our recommendation that the District award the contract for the **Roofing Replacement and Repair Project** in the amount of Six Million Six Hundred Thousand Seven Hundred Ninety-Three Dollars (\$6,600,793.00) to Courtney, Inc.

Please do not hesitate to contact Greystone West Company with any questions or concerns.

Sincerely,  
Greystone West Company



Shelby Hession  
Project Manager

Encl: Bid Results  
CSLB license check – Courtney, Inc.  
A.M. Best Surety Check – Liberty Mutual Insurance Company  
Company Profile – Liberty Mutual Insurance Company  
DIR – Courtney, Inc.





## Contractor's License Detail for License # 699236

**DISCLAIMER: A license status check provides information taken from the CSLB license database. Before relying on this information, you should be aware of the following limitations.**

- ▶ CSLB complaint disclosure is restricted by law (B&P 7124.6) If this entity is subject to public complaint disclosure click on link that will appear below for more information. Click [here](#) for a definition of disclosable actions.
- ▶ Only construction related civil judgments reported to CSLB are disclosed (B&P 7071.17).
- ▶ Arbitrations are not listed unless the contractor fails to comply with the terms.
- ▶ Due to workload, there may be relevant information that has not yet been entered into the board's license database.

Data current as of 5/6/2025 3:48:50 PM

### Business Information

COURTNEY INC  
16781 MILLIKAN AVE  
IRVINE, CA 92606  
Business Phone Number:(949) 222-2050

**Entity** Corporation  
**Issue Date** 11/18/1994  
**Expire Date** **11/30/2026**

### License Status

**This license is current and active.**

**All information below should be reviewed.**

### Classifications

- ▶ C-8 - CONCRETE
- ▶ C-61 / D12 - SYNTHETIC PRODUCTS
- ▶ C33 - PAINTING AND DECORATING
- ▶ C39 - ROOFING
- ▶ C43 - SHEET METAL

### Bonding Information

#### Contractor's Bond

This license filed a Contractor's Bond with [LIBERTY MUTUAL INSURANCE COMPANY](#).

**Bond Number:** 024263252

**Bond Amount:** \$25,000

**Effective Date:** 01/01/2023

[Contractor's Bond History](#)

#### Bond of Qualifying Individual

The qualifying individual GEORGE GARLAND COURTNEY III certified that he/she owns 10 percent or more of the voting stock/membership interest of this company; therefore, the Bond of Qualifying Individual is not required.

**Effective Date:** 04/19/2024

[BQI's Bond History](#)

## Workers' Compensation

This license has workers compensation insurance with the [REDWOOD FIRE AND CASUALTY INSURANCE CO](#)

**Policy Number:**COWC665928

**Effective Date:** 02/01/2025

**Expire Date:** 02/01/2026

[Workers' Compensation History](#)

**Workers' compensation classification code(s):**

5553 - Roofing-high wage

5482 - Description Unavailable

5214 - Concrete/Cement Work-precast

For a description of the workers' compensation classification code(s) listed for this licensee, contact the licensee's insurance carrier. Contact information for the licensee's insurer is available by clicking the insurer link above. Classification codes are also available on the Workers' Compensation Insurance Rating Bureau's classification search page.

**The board does not verify or investigate the accuracy of classification codes displayed.**

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# AM Best Rating Services

## Liberty Mutual Insurance Company

[BestLink](#)

AMB #: 002283 NAIC #: 23043 FEIN #: 041543470

### Mailing Address

 175 Berkeley Street  
 Boston, Massachusetts 02116

[United States](#)

 Web: [www.LibertyMutualGroup.com](http://www.LibertyMutualGroup.com)

Phone: 617-357-9500

Fax: 617-574-5955

[View Additional Address Information](#)
**AM Best Rating Unit:** [AMB #: 000060 - Liberty Mutual Insurance Companies](#)

Assigned to insurance companies that have, in our opinion, an excellent ability to meet their ongoing insurance obligations.


 View additional [news, reports and products](#) for this company.

 Based on AM Best's analysis, [051114 - Liberty Mutual Holding Company Inc.](#) is the **AMB Ultimate Parent** and identifies the topmost entity of the corporate structure. View a list of [operating insurance entities](#) in this structure.

### Best's Credit Ratings

#### Financial Strength View Definition

<b>Rating (Rating Category):</b>	A (Excellent)
<b>Affiliation Code:</b>	p (Pooled)
<b>Outlook (or Implication):</b>	Stable
<b>Action:</b>	Affirmed
<b>Effective Date:</b>	August 02, 2024
<b>Initial Rating Date:</b>	June 30, 1922

#### Long-Term Issuer Credit View Definition

<b>Rating (Rating Category):</b>	a (Excellent)
<b>Outlook (or Implication):</b>	Stable
<b>Action:</b>	Affirmed
<b>Effective Date:</b>	August 02, 2024
<b>Initial Rating Date:</b>	November 23, 2004

#### Financial Size Category View Definition

<b>Financial Size Category:</b>	XV (Greater than or Equal to USD 2.00 Billion)
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#### Best's Credit Rating Analyst

**Rating Office:** A.M. Best Rating Services, Inc.

**Associate Director :** Raymond Thomson, CPCU, ARe, ARM

**Senior Director:** Carlos Wong-Fupuy

**Note:** See the Disclosure information Form or Press Release below for the office and analyst at the time of the rating event.

#### Disclosure Information

##### Disclosure Information Form

 View AM Best's [Rating Disclosure Form](#)

**Guarantor(s)** - also see the Rating Disclosure Form for the following companies, as they guarantee rated debt issues for this company.

[051114 - Liberty Mutual Holding Company Inc.](#)

##### Press Release

[AM Best Affirms Credit Ratings of Liberty Mutual Holding Company Inc. and Its Subsidiaries](#)

August 02, 2024

View AM Best's [Rating Review Form](#)

u Denotes [Under Review Best's Rating](#)

### Rating History

A.M. Best has provided ratings & analysis on this company since 1922.

#### Financial Strength Rating

Effective Date	Rating
August 02, 2024	A
August 10, 2023	A
July 27, 2022	A
June 29, 2021	A
June 26, 2020	A

#### Long-Term Issuer Credit Rating

Effective Date	Rating
August 02, 2024	a
August 10, 2023	a
July 27, 2022	a
June 29, 2021	a
June 26, 2020	a

### Rated Issues

#### Issue Credit Ratings

Date Issued	Amount	Coupon	Issue	Type	Rating	Effective Date	Outlook / Implication
<a href="#">10/09/1997</a>	500,000,000 USD	7.697%	Surplus Notes		bbb+	08/02/2024	Stable
<a href="#">10/16/1996</a>	250,000,000 USD	7.875%	Surplus Notes		bbb+	08/02/2024	Stable
<a href="#">05/11/1995</a>	150,000,000 USD	8.505%	Surplus Notes		bbb+	08/02/2024	Stable

(i) [Denotes Indicative Rating](#)

### Related Financial and Analytical Data

The following links provide access to related data records that AM Best utilizes to provide financial and analytical data on a consolidated or branch basis.

AMB #	Company Name	Company Description
<a href="#">087060</a>	Liberty Mutual Insurance Company CAB	Represents the Property/Casualty financials for the Canada Branch of this legal entity.

### Best's Credit & Financial Reports



[Best's Credit Report](#) - financial data included in Best's Credit Report reflects the data used in determining the current credit rating(s) for AM Best Rating Unit: AMB #: [000060 - Liberty Mutual Insurance Companies](#).



[Best's Credit Report - Archive](#) - reports which were released prior to the current Best's Credit Report.



[Best's Financial Report](#) - financial data included in Best's Financial Report reflects the most current data available to AM Best, including updated financial exhibits and additional company information, and is available to subscribers of Best's Insurance Reports.



[Best's Financial Report - Archive](#) - reports which were released prior to the current Best's Financial Report.

View additional [news, reports and products](#) for this company.

## Press Releases

<u>Date</u>	<u>Title</u>
Aug 02, 2024	<a href="#">AM Best Affirms Credit Ratings of Liberty Mutual Holding Company Inc. and Its Subsidiaries</a>
Aug 10, 2023	<a href="#">AM Best Affirms Credit Ratings of Liberty Mutual Holding Company Inc. and Its Subsidiaries</a>
Jul 27, 2022	<a href="#">AM Best Affirms Credit Ratings of Liberty Mutual Holding Company Inc. and Subsidiaries</a>
Jun 29, 2021	<a href="#">AM Best Affirms Credit Ratings of Liberty Mutual Holding Company Inc. and Its Subsidiaries</a>
Jun 26, 2020	<a href="#">AM Best Affirms Credit Ratings of Liberty Mutual Holding Company Inc. and Its Subsidiaries</a>
Oct 22, 2019	<a href="#">AM Best Removes from Under Review With Positive Implications and Upgrades Credit Ratings of Nationale Borg Reinsurance N.V.</a>
May 30, 2019	<a href="#">AM Best Affirms Credit Ratings of Liberty Mutual Holding Company Inc. and Its Subsidiaries</a>

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**COMPANY PROFILE**

**Company Information**

**LIBERTY MUTUAL INSURANCE COMPANY**

**175 BERKELEY ST  
BOSTON, MA 02116  
800-526-1547**

**Old Company Names**

**Effective Date**

**Agent For Service**

Melissa DeKoven  
2710 Gateway Oaks Drive, Suite 150N  
Sacramento CA 95833-3505

**Reference Information**

NAIC #:	23043
California Company ID #:	1022-3
Date Authorized in California:	08/30/1929
License Status:	UNLIMITED-NORMAL
Company Type:	Property & Casualty
State of Domicile:	MASSACHUSETTS

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**NAIC Group List**

NAIC Group #: **0111** LIBERTY MUT GRP

**Lines Of Business**

The company is authorized to transact business within these lines of insurance. For an explanation of any of these terms, please refer to the [glossary](#).

- AIRCRAFT
- AUTOMOBILE
- BOILER AND MACHINERY
- BURGLARY
- COMMON CARRIER LIABILITY
- CREDIT
- DISABILITY
- FIRE
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- MARINE
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1000007792 - COURTNEY INC.

## Customer Account Lookup

PWCR

1000007792

Contractor Status

DIR Approved

CSLB

699236

Business Phone

9492222050

Ext

Registration Start Date

Legal Entity Name

Doing Business As (DBA)

Business Structure

President

Email

Registration End Date

Crafts

  

## Address

Mailing Address

Mailing Address - City

Mailing Address - State

Mailing Address - Zip

Mailing Address - Country

Physical Address

Physical Address - City

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