



Mountain View  
Whisman  
School District

# Request for Proposals for Auditing Services and Award of Contract

March 6, 2025



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School District

# Strategic Plan 2027

# Strategic Plan 2027

## Goal Area 5

- Equitable distribution of resources that support student success.
- Goal 5a: Ensure facilities and resources equitably serve all students.

# Auditor Selection

- In accordance with Education Code (EC) Section 41020, the governing board of each school district shall provide for an audit of the books and accounts of the school district. In the event the governing board of a school district has not provided for an audit by April 1, the County Office of Education, having jurisdiction over the district, shall provide for the audit
- Per EC Section 41020(f)(2), there is a limit of six consecutive years for any firm where the partner in charge of the audit and the reviewing partner have been the same in each of those years. The law does allow the six-year limitation to be waived by the Education Audits Appeals Panel if it finds that no other eligible auditor is available to perform the audit.
- The District's current auditor is Christy White and this RFP does not reset the clock for the six year rotation of the partner in charge and the reviewing partner.



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# Request for Proposals Process

# RFP No 2025-1-15

- Proposal was issued: January 15, 2025
- RFP submission Deadline: February 4, 2025
- Proposal was posted on the District website
- Auditors who perform services in the County were directly invited to participate in the RFP, along with Christy White

Mountain View Whisman School District » District Business

## District Business

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List of current Request for Proposal (RFP):

Home-To-School Special Education and School-Related Activities Trips Transportation  
Questions and Responses

Tree Planting and Care

Financial and Bond Auditing Services  
Questions and Responses

# Scoring criteria

- Profile
- Methodology
- Experience
- Assurance
- Disclosure
- Peer review Report
- Fee

# Scoring process

- Two proposals were received, and Christy White and Associates, Inc. resulted with the highest scoring rate.
- A team of staff reviewed the proposal for conformance with District and statutory requirements.
- Budget Advisory Committee member participated on the scoring process.





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# Board Approval

# Board Recommendation

It is recommended that the Board of Trustees award the contract to Christy White and Associates, Inc. for District Auditing Services



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# Questions?