

May 5th, 2022

Rebecca Westover Mountain View Whisman School District 1400 Montecito Avenue Mountain View, CA 94043

RE: Paving Upgrades at Bubb ES, Imai ES and Crittenden MS

In our capacity as the District's Construction Manager, we have completed a review of the Bid Proposals submitted by all prospective bidders for the **Paving Upgrades at Bubb ES**, **Imai ES and Crittenden MS Project** that was bid on Tuesday, April 5th, 2022, at 2:00 p.m. In our review, we found that Tri Valley Excavating, Inc., has submitted the responsive and responsible low bid for the subject project.

- 1. Tri Valley Excavating, Inc. has a valid California contractor license with an A General Engineering, B General Building and C12 Earthwork and Paving classification. License is current and active.
- 2. Their proposed Surety Company, The Ohio Casualty Insurance Company is licensed to do business in California and is rated A (Excellent) by A.M. Best Rating Center.
- 3. Their recent and past experience indicates that they are financially capable and posses the resources to perform on a project of this magnitude.
- 4. Their bid documents appear to be in order with all required submissions.
- 5. After publishing this project in the Daily Post, and holding a non-mandatory prebid conference, seven (7) bids were received:

\$599,616.00
\$638,000.00
\$675,000.00
\$774,200.00
\$867,000.00
\$867,645.00
\$877,740.00

The construction budget for this project was \$800,000.00. The bid received from Tri Valley Excavating, Inc., was within the allotted budget.

In conclusion, based upon the above, it is our recommendation that the District award the contract for the **Paving Upgrades at Bubb ES, Imai ES and Crittenden MS Project** in the amount of Six Hundred and Forty-nine Thousand Six Hundred and Sixteen Dollars (\$649,616.00) to Tri Valley Excavating, Inc. This amount includes the base bid of \$599,616 plus a \$50,000 allowance for DSA comments or unforeseen conditions.

Please do not hesitate to contact Greystone West Company with any questions or concerns.

Sincerely,

Greystone West Company

Jason Cave

Construction Manager

Jason Cave

Encl: CSLB license check – Tri Valley Excavating, Inc.

A.M. Best Surety Check – The Ohio Casualty Insurance Company

Company Profile – The Ohio Casualty Insurance Company

DIR – Tri Valley Excavating, Inc.

Bid Results



Contractor's License Detail for License # 541927

DISCLAIMER: A license status check provides information taken from the CSLB license database. Before relying on this information, you should be aware of the following limitations.

- CSLB complaint disclosure is restricted by law (B&P 7124.6) If this entity is subject to public complaint disclosure click on link that will appear below for more
 information. Click here for a definition of disclosable actions.
- Only construction related civil judgments reported to CSLB are disclosed (B&P 7071.17).
- Arbitrations are not listed unless the contractor fails to comply with the terms.
- Due to workload, there may be relevant information that has not yet been entered into the board's license database.

Data current as of 4/6/2022 9:29:16 AM

Business Information

TRI VALLEY EXCAVATING CO INC
P O BOX 287
SUNOL, CA 94586
Business Phone Number: (925) 766-7457

 Entity
 Corporation

 Issue Date
 09/23/1988

 Reissue Date
 05/07/1993

 Expire Date
 05/31/2023

License Status

This license is current and active.

All information below should be reviewed.

Additional Status

There is Complaint Disclosure information for this license.

Classifications

- ► A GENERAL ENGINEERING
- ▶ B GENERAL BUILDING
- ► C12 EARTHWORK AND PAVING

Certifications

► HAZ - HAZARDOUS SUBSTANCES REMOVAL

Bonding Information

Contractor's Bond

This license filed a Contractor's Bond with BUSINESS ALLIANCE INSURANCE COMPANY.

Bond Number: G70907674947 Bond Amount: \$15,000 Effective Date: 09/11/2017 Contractor's Bond History

Bond of Qualifying Individual

 $The qualifying individual \ MICHAEL \ ANTHONY \ GARCIA \ certified \ that \ he/she \ owns \ 10 \ percent \ or \ more \ of \ the \ voting \ stock/membership interest \ of \ this \ company; \ therefore, \ the \ Bond \ of \ Qualifying \ Individual \ is \ not \ required.$

Effective Date: 12/29/2009

BQI's Bond History

This license has workers compensation insurance with the EVEREST PREMIER INSURANCE COMPANY

Policy Number:7600021787211 Effective Date: 09/01/2021 Expire Date: 09/01/2022 Workers' Compensation History

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The Ohio Casualty Insurance Company

BestLink 🔒

AMB #: 002378 NAIC #: 24074 FEIN #: 310396250

Administrative Office

175 Berkeley Street
Boston, Massachusetts 02116
<u>United States</u>

Web: www.LibertyMutualGroup.com

Phone: 513-603-2400 **Fax:** 513-603-3179

View Additional Address Information

AM Best Rating Unit: AMB #: 000060 - Liberty Mutual Insurance Companies

Assigned to insurance companies that have, in our opinion, an excellent ability to meet their ongoing insurance obligations.



View additional <u>news</u>, <u>reports and</u> <u>products</u> for this company.

Based on AM Best's analysis, <u>051114 - Liberty Mutual Holding Company Inc.</u> is the **AMB Ultimate Parent** and identifies the topmost entity of the corporate structure. View a list of <u>operating insurance entities</u> in this structure.

Best's Credit Ratings

Financial Strength View Definition

 Rating (Rating Category):
 A (Excellent)

 Affiliation Code:
 p (Pooled)

 Outlook (or Implication):
 Stable

 Action:
 Affirmed

 Effective Date:
 June 29, 2021

 Initial Rating Date:
 June 30, 1924

Long-Term Issuer Credit View Definition

Rating (Rating Category):a (Excellent)Outlook (or Implication):StableAction:AffirmedEffective Date:June 29, 2021Initial Rating Date:July 21, 2005

Financial Size Category View Definition

Financial Size Category: XV (\$2 Billion or greater)

u Denotes Under Review Best's Rating

Best's Credit Rating Analyst

Rating Office: A.M. Best Rating Services, Inc.

Associate Director: Raymond Thomson, CPCU, ARe, ARM Senior Director: Michael J. Lagomarsino, CFA, FRM

Note: See the Disclosure information Form or Press Release below for the office and analyst at the time of the rating event.

Disclosure Information

Disclosure Information Form

View AM Best's Rating Disclosure Form

Press Release

AM Best Affirms Credit Ratings of Liberty Mutual Holding Company Inc. and Its Subsidiaries

June 29, 2021

View AM Best's Rating Review Form

Rating History

AM Best has provided ratings & analysis on this company since 1924.

Financial Strength F	Rating	
Effective Date	Rating	
June 29, 2021	Α	
June 26, 2020	Α	
May 30, 2019	Α	
May 16, 2018	Α	
March 08, 2017	Α	

Long-Term Issuer C	redit Rating	
Effective Date	Rating	
June 29, 2021	а	
June 26, 2020	а	
May 30, 2019	а	
May 16, 2018	а	
March 08, 2017	а	

Best's Credit & Financial Reports



<u>Best's Credit Report</u> - financial data included in Best's Credit Report reflects the data used in determining the current credit rating(s) for AM Best Rating Unit: AMB #: <u>000060 - Liberty Mutual Insurance Companies.</u>



Best's Credit Report - Archive - reports which were released prior to the current Best's Credit Report.



<u>Best's Financial Report</u> - financial data included in Best's Financial Report reflects the most current data available to AM Best, including updated financial exhibits and additional company information, and is available to subscribers of Best's Insurance Reports.

View additional news, reports and products for this company.

<u>Date</u>	<u>Title</u>
Jun 29, 2021	AM Best Affirms Credit Ratings of Liberty Mutual Holding Company Inc. and Its Subsidiaries
Jun 26, 2020	AM Best Affirms Credit Ratings of Liberty Mutual Holding Company Inc. and Its Subsidiaries
May 30, 2019	AM Best Affirms Credit Ratings of Liberty Mutual Holding Company Inc. and Its Subsidiaries
May 16, 2018	A.M. Best Affirms Credit Ratings of Liberty Mutual Holding Company Inc. and Its Subsidiaries
Mar 08, 2017	A.M. Best Affirms Credit Ratings of Liberty Mutual Holding Company Inc. and Its Subsidiaries
Oct 08, 2015	A.M. Best Affirms Ratings of Liberty Mutual Holding Company Inc. and Its Subsidiaries
Sep 24, 2014	A.M. Best Affirms Ratings of Liberty Mutual Holding Company Inc. and Its Subsidiaries
Aug 14, 2013	A.M. Best Affirms Ratings of Liberty Mutual Holding Company Inc. and Its Subsidiaries

European Union Disclosures

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Regulatory Affairs - Form NRSRO - Code of Conduct - Rating Methodology - Historical Performance Data

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4/8/22, 9:40 AM Company Profile



COMPANY PROFILE

Company Profile

Company Search **Company Information**

Company Search

Results

OHIO CASUALTY INSURANCE COMPANY (THE)

175 BERKELEY STREET BOSTON, MA 02116

Information Old Company

Names

Company

Old Company Names

Effective Date

Agent for Service

Reference

Information

NAIC Group List

Lines of Business

Workers' Compensation Complaint and Request for Action/Appeals Contact Information

Financial Statements PDF's

Annual Statements

Quarterly Statements

Company Complaint

Company Performance & Comparison Data

Company

Enforcement Action

Composite

Complaints Studies

Additional Info

Find A Company Representative In Your Area

View Financial Disclaimer

Agent For Service

Melissa DeKoven

2710 Gateway Oaks Drive, Suite 150N Sacramento CA 95833-3505

Reference Information

NAIC #:	24074		
California Company ID #:	5133-4		
Date Authorized in California:	11/17/2008		
License Status:	UNLIMITED-NORMAL		
Company Type:	Property & Casualty		
State of Domicile:	NEW HAMPSHIRE		

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NAIC Group List

NAIC Group #: 0111 LIBERTY MUT GRP

Lines Of Business

The company is authorized to transact business within these lines of insurance. For an explanation of any of these terms, please refer to the glossary.

AUTOMOBILE

BOILER AND MACHINERY

BURGLARY

COMMON CARRIER LIABILITY

CREDIT FIRE LIABILITY MARINE

MISCELLANEOUS PLATE GLASS

SPRINKLER SURETY

WORKERS' COMPENSATION

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Contractor Information	Registration I		
Legal Entity Name	Effective Date	Expiration D	Date
TRI VALLEY EXCAVATING CO., INC.	6/17/0010	2/22/22/2	
Legal Entity Type	6/17/2018	6/30/2019	
Corporation			
Status	6/14/2017	6/30/2018	
Expired			
Registration Number	8/8/2016	6/30/2017	
1000010833			
Registration effective date	8/26/2015	6/30/2016	
6/17/2018			
Registration expiration date	3/26/2015	6/30/2015	
6/30/2019			
Mailing Address	7/1/2019	6/30/2020	
P.O. BOX 287 SUNOL 94586 CA United States of			
Physical Address	7/1/2020	6/30/2022	
6503 CALAVERAS ROAD SUNOL 94586 CA Unite Email Address			
Trade Name/DBA			
TRI VALLEY EXCAVATING CO., INC. License Number(s)			
CSLB:541927			
C3LD:341921			

Legal Entity Information

Corporation Number:

9843202377

Federal Employment Identification Number:

President Name:

MICHAEL GARCIA

Vice President Name:

NONE

Treasurer Name:

NONE

Secretary Name:

NONE

CEO Name:

MICHAEL GARCIA

Agent of Service Name:

MICHAEL GARCIA

Agent of Service Mailing Address:

6503 CALAVERAS ROAD SUNOL 94586 CA United States of America

Workers Compensation

MOUNTAIN VIEW WHISMAN SCHOOL DISTRICT Paving and Utilities Phase 2

Company	Base Bid	Bid Signed	Bid Bond	Sub Listing	Addendum #1	Non-Collusion Affidavit	Iran Contra Certification	Ranking
Tri Valley Excavating	\$ 599,616.00	X	X	X	X	X	X	1
	\$638,000.00	X	X	×	X	×	×	2
Galeb Paving, inc	\$774,200.00	X	×	X	X	X	×	4
Cato's Paving	\$867,645.∞	\times	X	X	X	X	×	6
O'Grady Paving, inc.	5 867,000 .00	×	X	\times	X	X	X	5
Silicon Valley Paving, inc.	5675,000.00	×	X	X	X	×	X	3
Guerra Construction	\$877,740.00	×	\times	X	X	×	×	7
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